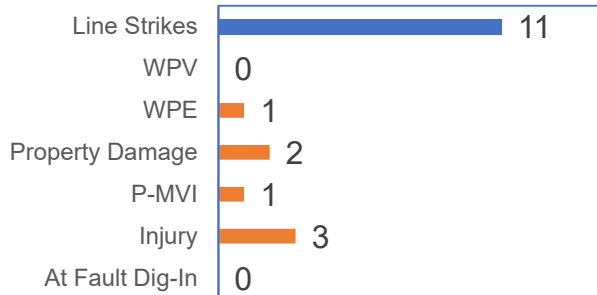


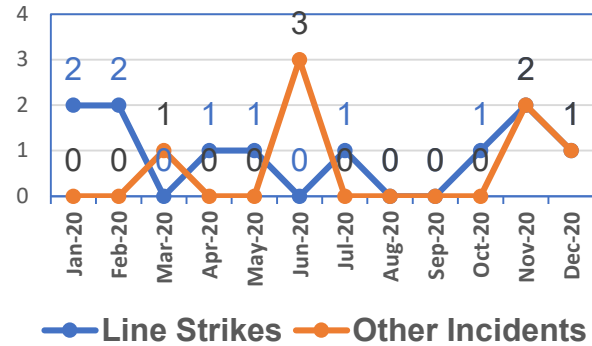


Vendor xxx(Safety) – YTD December 2020

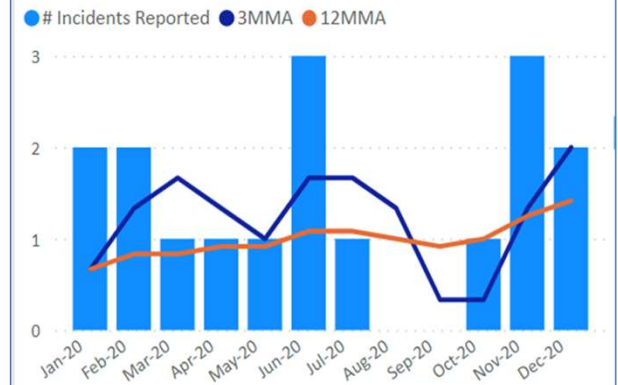
2020 YTD Total - 18



Incidents & Line Strikes Trend



Reported KPI Incidents, 3 and 12-Month Moving Averages



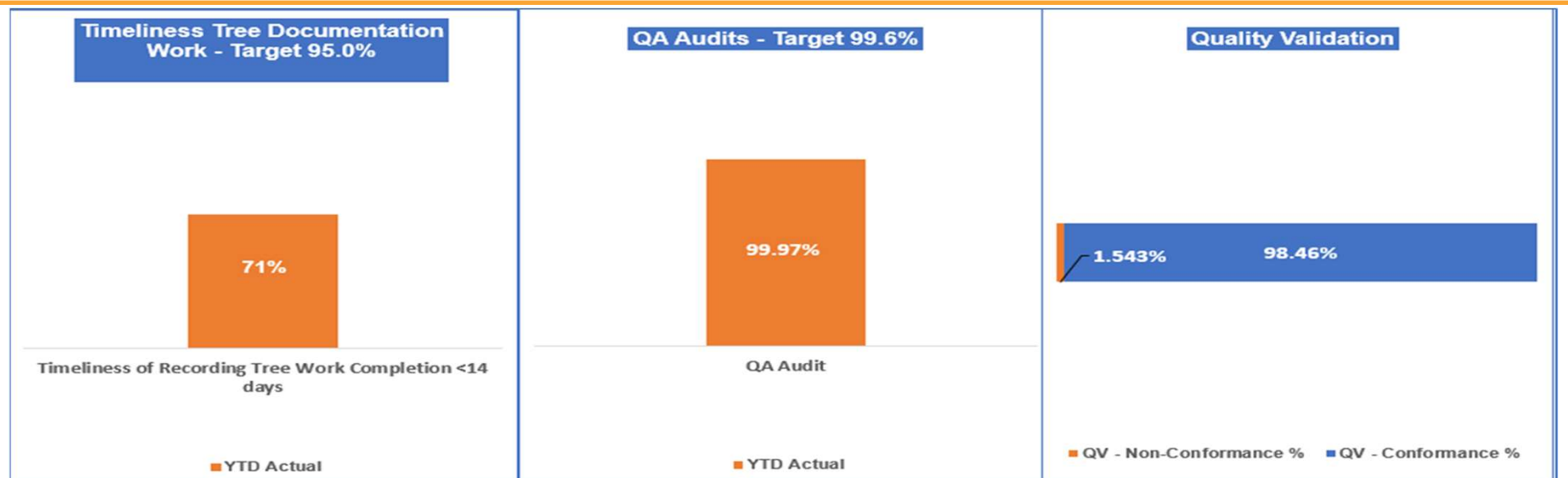
Safety

SIF - Actual		Incidents		Line Strikes		Timely Notification & Cause Evaluation (Higher = Better)			
Mo	YTD	Mo	YTD	Mo	YTD	Mo (NOTIFs)	YTD (NOTIFs)	Mo (CE)	YTD (CE)
0	0	1	7	1	11	100%	100%	100%	100%

* Timely Notification: notify within 24 hours of incidents and cause evaluation within three business days for non SIF and within two weeks for SIF incidents.



Vendor xxx (Quality) – YTD December 2020



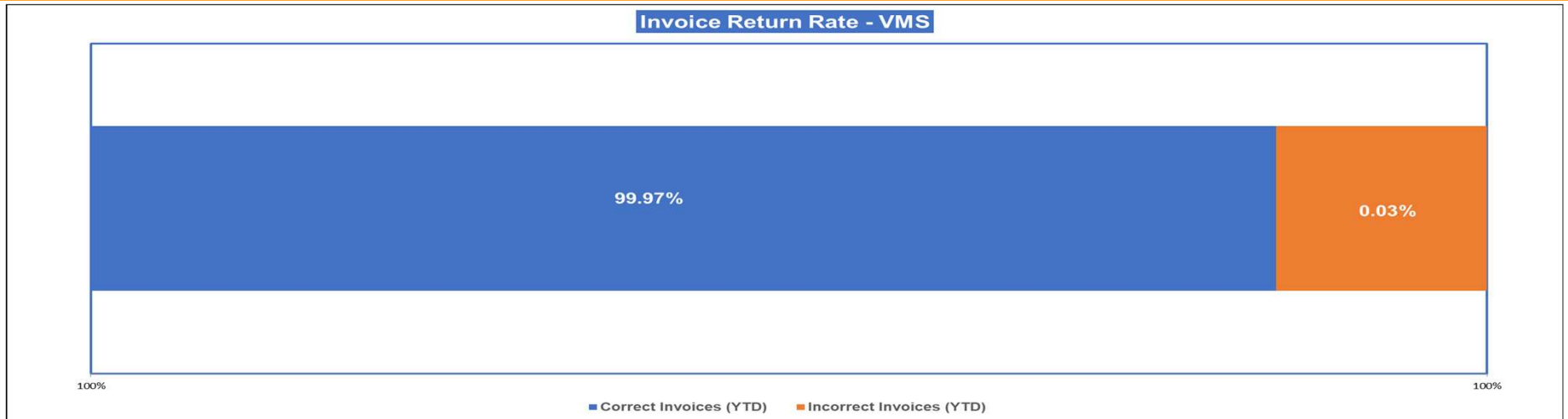
Quality Findings

* Timeliness Tree Documentation Work <14 days		Quality Assurance		Quality Validation	
Mo	YTD	Non-Conformance	Conformance %	Non-Conformance	Conformance %
81%	71%	2	99.97%	Tree 104 / 6,739	98.46%

* Measures consistency of vendor in providing tree work completion/recording data.

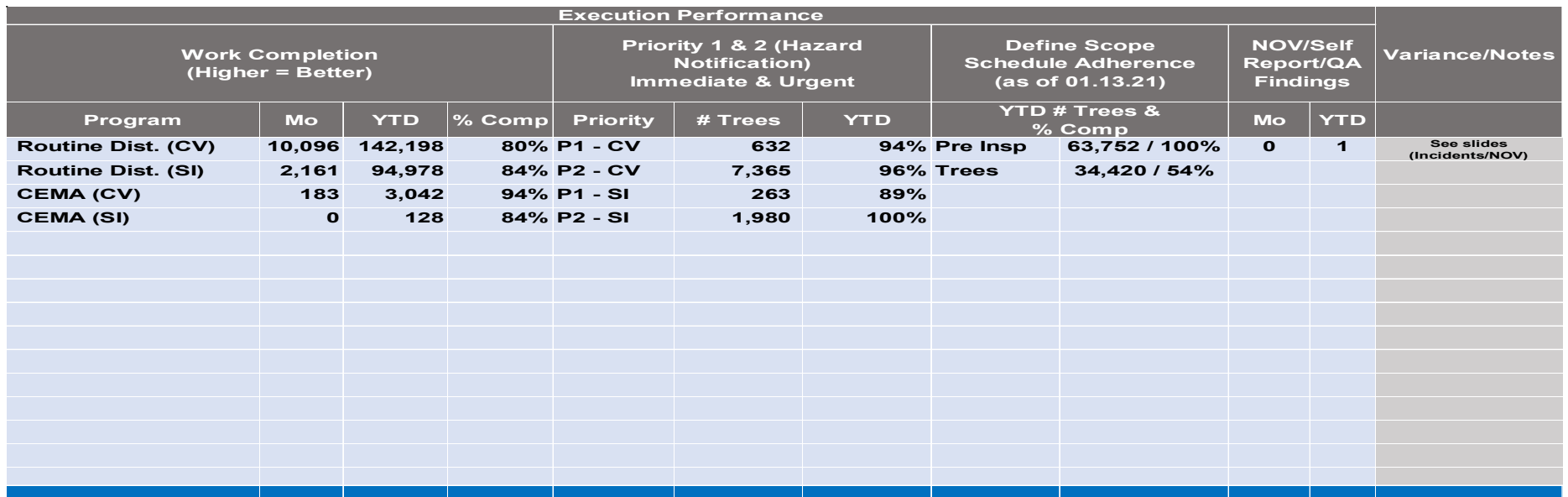
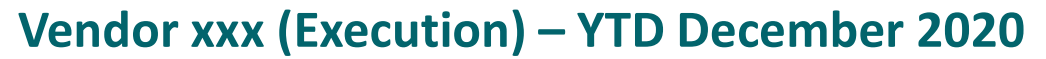


Vendor xxx (Financial) – YTD December 2020



Financials										
Invoice Return Error - VMS		Define Scope Invoicing (as of 01.13.21)								
Mo	YTD	ProjGrpDesc	Target Mo (# - \$)		Actual Mo (# - \$)		Target YTD (# - \$)		Actual YTD (# - \$)	
337 / 0.0%	26,455 / 0.03%	TT FR-1	-787	\$ 2,014,467	5,103	\$ 1,947,321	10,268	\$ 5,237,615	7,529	\$ 5,170,473
		TT KE-1	5,451	\$ 623,110	3,666	\$ 602,340	6,988	\$ 1,495,465	3,666	\$ 1,474,694
		TT SA-1	3,363	\$ 490,365	3,875	\$ 474,015	4,916	\$ 1,078,803	3,236	\$ 1,062,447
		TT SA-2	2,282	\$ 718,199	2,121	\$ 694,260	3,780	\$ 1,580,037	1,995	\$ 1,556,100
		TT ST-1	7,188	\$ 1,502,102	7,847	\$ 1,452,030	17,392	\$ 3,605,046	8,489	\$ 3,554,970
		TT ST-2	4,540	\$ 721,456	7,701	\$ 697,407	11,673	\$ 1,731,495	7,701	\$ 1,707,444
		TT ST-3	768	\$ 889,574	1,443	\$ 859,918	1,947	\$ 2,134,977	1,804	\$ 2,105,316
		PI FR-1	22		2,392		10,594		10,484	
		PI KE-1	24		5,203		6,988		6,988	
		PI SA-1	26		3,774		8,193		8,193	
		PI SA-2	28		1,769		6,300		6,300	
		PI ST-1	30		8,145		17,838		17,818	
		PI ST-2	32		6,229		11,972		11,972	
		PI ST-3	34		75		1,997		1,997	

- 1) Actual Payments includes Tree Trimmed & Pre-Inspection Payments
- 2) Actual YTD Tree Trimmed Volumes includes Prior Weeks Trees Worked



APPENDIX



Safety:

1. Serious Injury and Fatality (SIF) - Actual Counts
2. Incidents (At fault Dig-In, Injury, P-MVI, Property Damage, Work Procedure Error, Work Procedure Violation)
3. Line Strikes - Line strikes are any unplanned contact or hit to the line by a branch or tree limb during vegetation removal/trimming activities
4. Timely Notification & Cause Evaluation

Summary:

- EO Safety team gathers all contractor related incidents, cause evaluations and corrective actions and lessons learned
- EO Scorecard will only capture “KPI Incidents” (At fault Dig-In, Injury, P-MVI, Property Damage, Work Procedure Error, Work Procedure Violation)
- Vendors are expected to notify PG&E within 24 hours using the Incident Notification Template
- Vendors are expected to submit Cause Evaluation within 3 business days for non-SIF incidents and within 2 weeks for SIF incidents



Quality Findings:

1. Timeliness Tree Documentation Work in VMD. Date in VMS that vendor notified PG&E that work was completed, and date actual work completed in the field. Measures consistency of vendor in providing tree work completion date. Goal is to notify PG&E with 14 days of work completion. Vendor population of Trees Worked (excludes EVM tree data).
2. Quality Assurance - Scores for vendor from sampling work by QA Regulatory Compliance team. The QA team performs about 35 to 40 audits per year.
3. Quality Validation - provides the YTD findings for Trees Trimmed and Pre-Inspection. Table below shows the description of the findings:



Vendor Scorecard Definitions

Findings – Tree Work	Description Tree Work
Work Performed (Level 4)	Trees invoice as being worked, appeared no work had been performed
Work Performed (Level 3)	Tree work completion submitted as “No Work” needed, clearance will not hold until the next cycle.
ANSI A300 (Level 3)	Visible stub(s) from the current work and/or tears left.
Clearance (Level 2)	Did not achieve accurate clearance prescribed by PI which resulted in additional cycles, or not enough clearance to mitigate hazard.
Clearance (Level 4)	Tree will not hold growth for 1 year; or 6 months (bi-annual) to meet regulatory requirements.
Environmental (Level 3)	No Riparian Restriction when required(>1/3 canopy, within 25 feet of OHWM).
Environmental (Level 4)	Non-Riparian environmental findings, Elderberry flagging not present or identified, bird nest not identified, etc.

Findings – Tree Work	Description Tree Work
MWS (Level 4) Major Woody Stem(MWS)	Tree listed does not qualify or tree qualifies but is not documented with MWS.
Clearance (Level 4)	Tree will not hold growth for 1 year, or 6 months (bi-annual) to meet required specification
Clearance (Level 2)	Did not prescribe (PI) accurate clearance which has resulted in additional cycles, or not enough clearance to mitigate hazard
Overlist (Level 2)	Final clearance above the buffer threshold, no strain or abrasion present, where connecting wood is visible or is less than 6 inches between stems or cannot find (if certain location is found)
Painting (Level 2)	Marking guidelines were not followed
Species (Level 2)	Incorrect genus (Pine, Oak, etc.) identified
DBH (Level 3)	Consider X-stem sum (all stems < 6 inch apart). Tree must include 1 stem 4 inches or greater.
Priority (Level 2)	Incorrect per Distribution Routine Patrol Procedure, based on regulatory compliance at time of review. (LRA/SRA 4” to 18”)
Environmental (Level 3)	Non-Riparian restriction prescribed when required (>1/3 canopy, within 25 feet of OHWM).
Environmental (Level 4)	Non – Riparian environmental findings, Elderberry flagging not present or identified, bird nest not identified, etc.



Vendor Scorecard Definitions

Financials:

1. Number of Times Invoices Returned to Vendor – tracks the number of times the invoices are returned to the vendors for resubmission due to errors.
2. Define Scope target payments versus actual payments for Tree Work and Pre-Inspection by region.

Execution Performance:

1. Work Completion: Percentages for trees – worked /(worked + not worked)
2. Priority 1 (Immediate work) and Priority 2 (Urgent Work) – Measure the success in meeting hazard tree work completion.

Priority 1 - 100% completion within 24 hours of identification;

Priority 2 - 100% of completion within 30 days of identification, excluding approved 3rd party constraints.
3. Define Scope Schedule Adherence Variance % to 52 weeks of PACE for Routine Patrol and Routine Tree Work for Distribution. At least 75% of vendor's bundles meet criteria of \geq -10% variance to 52-week PACE.

(Note out of scope CEMA mid-cycle (second patrol), EVM, pole clearing and Transmission).
4. Notice of Violations (NOV)/Self Report/Permit: NOVs CPUC and Non CPUC – notices issued that informs contractors that work has violated a district rule, state/local/agency requirement. Self-reporting by PG&E/Vendors of known violations.

Permit Compliance – Agency/City/County/District Rules for not complying with permits.